

CÔNG TY CỔ PHẦN  
TẬP ĐOÀN ALPHA SEVEN

*ALPHA SEVEN GROUP  
JOINT STOCK COMPANY*

Số: 10/2026/CV-A7  
No: 10/2026/CV-A7

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM  
Độc lập - Tự do - Hạnh phúc

*SOCIALIST REPUBLIC OF VIETNAM  
Independence - Freedom - Happiness*

TP. Hồ Chí Minh, ngày 01 tháng 02 năm 2026  
Ho Chi Minh City, Feb 01, 2026

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG**  
***EXTRAORDINARY INFORMATION DISCLOSURE***

**Kính gửi:** - Ủy ban Chứng khoán Nhà nước  
- Sở Giao dịch Chứng khoán Hà Nội  
**To:** - State Securities Commission of Vietnam  
- Hanoi Stock Exchange

1. Tên tổ chức: **Công ty Cổ phần Tập đoàn Alpha Seven**

*Organization Name: Alpha Seven Group Joint Stock Company*

- Mã chứng khoán: DL1

*Stock code: DL1*

- Địa chỉ: Lô I3- 6 Đường N2, Khu Công Nghệ Cao, Phường Tăng Nhơn Phú, Thành Phố Hồ Chí Minh, Việt Nam

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2. Nội dung thông tin công bố:

*Content of the Announcement:*

Công ty công bố Nghị quyết Hội đồng quản trị số 02/2026/NQ-HĐQT ngày 01/02/2026 về việc thông qua kết quả đăng ký, nộp tiền mua cổ phiếu và phương án xử lý số cổ phiếu chưa phân phối hết trong đợt chào bán thêm cổ phiếu ra công chúng.



*The Company announces Resolution No. 02/2026/NQ-HĐQT of the Board of Directors dated February 1, 2026, approving the results of share subscription and payment, as well as the plan for handling the remaining undistributed shares in the public offering of additional shares.*

3. Thông tin này đã được công bố trên trang thông tin điện tử của Công ty vào ngày 01/02/2026 tại đường dẫn: <https://a7group.vn/quan-he-co-dong/cong-bo-thong-tin.html>

*This information was published on the Company's website on 01/02/2026 at the following link: <https://a7group.vn/quan-he-co-dong/cong-bo-thong-tin.html>*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

*We hereby confirm that the information provided above is accurate and take full responsibility before the law for the content of the disclosed information.*

**Tài liệu đính kèm**

**Attached Document:**

- Nghị quyết số 02/2026/NQ-HĐQT ngày 01/02/2026.  
*Resolution No. 02/2026/NQ-HĐQT dated 01/02/2026.*

**TỔNG GIÁM ĐỐC  
GENERAL DIRECTOR**



**Nguyễn Đình Trạc**



**RESOLUTION**

**Regarding the approval of the results of registration and payment for the purchase of shares and the plan for handling the unsubscribed shares in the additional public offering of shares**

**BOARD OF DIRECTORS**  
**ALPHA SEVEN GROUP JOINT STOCK COMPANY**

Pursuant to the Law on Enterprises No. 59/2020/QH14 adopted by the National Assembly of the Socialist Republic of Viet Nam on June 17, 2020, and its amendments, supplements and implementing guidance documents;

Pursuant to the Law on Securities No. 54/2019/QH14 adopted by the National Assembly of the Socialist Republic of Viet Nam on November 26, 2019, and its amendments, supplements and implementing guidance documents;

Pursuant to the current Charter on organization and operation of Alpha Seven Group Joint Stock Company (the “Company”);

Pursuant to the Resolution of the 2025 Annual General Meeting of Shareholders No. 01/NQ-ĐHĐCĐTN2025 dated June 1, 2025 of Alpha Seven Group Joint Stock Company;

Pursuant to the Resolution of the Board of Directors (“BOD”) No. 11/2025/NQ-BOD dated August 7, 2025 on the implementation of the plan for share issuance to pay dividends and the plan for additional public offering of shares through the issuance of subscription rights to existing shareholders;

Pursuant to the Certificate of Registration for the Additional Public Offering of Shares No. 453/GCN-UBCK issued by the Chairman of the State Securities Commission on November 27, 2025;

Pursuant to the consolidated list of investors registering to purchase the additionally issued securities provided by the Vietnam Securities Depository and Clearing Corporation – Ho Chi Minh City Branch, and the list of payments for share purchases made by non-depository shareholders of Alpha Seven Group Joint Stock Company;

Pursuant to the Minutes of the Meeting of the Board of Directors of the Company No. 02/2026/BB-BOD dated February 1, 2026.

**RESOLVES**

**Article 1. Approval of the results of registration and payment for the purchase of**

**shares in the additional public offering of shares to the Company's existing shareholders in accordance with the Certificate of Registration for the Additional Public Offering of Shares No. 453/GCN-UBCK, specifically as follows:**

1. Name of the offering organization: Alpha Seven Group Joint Stock Company
2. Name of the offered shares: Shares of Alpha Seven Group Joint Stock Company
3. Type of offered shares: Ordinary shares
4. Par value of shares: VND 10,000 per share
5. Number of shares registered for offering: 63,741,656 shares
6. Offering price: VND 10,000 per share
7. Subscription ratio: 10:6 (*a shareholder holding 01 share is entitled to 01 subscription right; for every 10 subscription rights, the shareholder may purchase 06 new shares*)
8. Period for shareholders to register for subscription and make payment for the purchase of shares:
  - Period for transfer of subscription rights: From December 19, 2025 to January 16, 2026.
  - Period for registration for subscription and payment for the purchase of shares: From December 19, 2025 to January 23, 2026.
9. Number of shares registered for subscription and paid for by shareholders: 16,121,719 shares, representing 25.29% of the total number of shares registered for offering
10. Total proceeds from the share sale: VND 161,217,196,000 (In words: One hundred sixty-one billion two hundred seventeen million one hundred ninety-six thousand Vietnamese dong), of which:
  - Proceeds from shareholders' exercise of subscription rights for 16,121,719 shares: VND 161,217,190,000.
  - Proceeds arising from overpayment by non-depository shareholders in the course of exercising subscription rights: VND 6,000 (*the Board of Directors shall refund this overpaid amount to the relevant shareholder(s) after the State Securities Commission approves the results of the additional public offering of shares and upon the release of the blocked account*).
11. Number of remaining undistributed shares ("Shares to be Distributed"): 47,619,937 shares, of which:
  - Number of odd shares arising from rounding down to the nearest whole share: 281 shares.

- Number of shares not subscribed to and not paid for by shareholders: 47,619,656 shares.

**Article 2. Based on the authorization granted by the General Meeting of Shareholders under the Resolution of the 2025 Annual General Meeting of Shareholders No. 01/NQ-ĐHĐCĐTN2025 dated June 1, 2025, the Board of Directors approves the continuation of the offering of the entire number of the Shares to be Distributed to the following specific subjects:**

- Number of Shares to be Distributed to be further offered: 47,619,937 shares (*In words: Forty-seven million six hundred nineteen thousand nine hundred thirty-seven shares*)
- Offering price: VND 10,000 per share
- Eligible offerees: The list of eligible investors and the number of shares offered to each investor are presented in the following list:

No.	Investor	Citizen Identification Number	Position, relationship with the Company / the Company's insider(s) / major shareholder(s)	Number of shares allocated (shares)
1	Nguyễn Hữu Hậu	064089004224	None	8,800,000
2	Trần Hoà Thương	093202003431	None	8,100,000
3	Ngô Thành Thi	036091018895	None	8,200,000
4	Hà Thé Anh	031092012523	None	8,700,000
5	Trương Văn Tân	066088009196	None	8,500,000
6	Đường Chí Hiếu	064089005456	None	5,319,937
<b>TOTAL</b>				<b>47,619,937</b>

- The above-mentioned purchasers do not fall under the subjects prescribed in Clause 2, Article 195 of the Law on Enterprises 2020, Clause 3, Article 42 of Decree No. 155/2020/ND-CP dated December 31, 2020, and are not related persons of one another.
- Period for payment for the purchase of the Shares to be Distributed: From **02/02/2026** to 4:00 p.m. on **03/02/2026**.
- Method of payment: Payment for the purchase of shares shall be made by remittance to the Company's escrow account for receiving proceeds from share purchases at:

- + Account holder's name: Alpha Seven Group Joint Stock Company
- + Account number: 46568337
- + Opened at: Asia Commercial Joint Stock Bank (ACB) – Ba Thang Hai Branch
- + Remittance details: [Full name] [Enterprise Registration Certificate No./Citizen Identification No.] payment for the purchase of re-distributed [Number of subscribed shares] DL1 shares.
- Restriction on share transfer: The entire number of the Shares to be Distributed shall be subject to a transfer restriction for a period of one (01) year from the date of completion of the offering.
- In the event that, upon expiry of the above-mentioned payment deadline, there remain Shares to be Distributed for which payment has not been made, such undistributed shares shall be cancelled and the Board of Directors shall issue a decision to close the offering. The closing date of the offering shall be the end date of the fund collection period (date: **03/02/2026**). The charter capital of Alpha Seven Group Joint Stock Company shall be determined based on the actual number of shares offered.

**Article 3.** The Board of Directors assigns the General Director – the Company's legal representative – to organize the implementation, make decisions on, and execute all relevant documents, and to carry out all necessary tasks to complete the procedures for the distribution of the Shares to be Distributed in accordance with the contents set out in Article 2 of this Resolution, ensuring compliance with applicable laws and regulations.

#### **Article 4. Effectiveness**

This Resolution shall take effect from the date of signing. Within the scope of their respective rights and responsibilities, the members of the Board of Directors, the Board of Management, and the relevant departments and individuals of the Company shall be responsible for the implementation of this Resolution in accordance with the provisions of law and the Company's Charter.

##### **Recipients:**

- As stated in Article 4 (for implementation);
- Filed at: Administrative Records, Board of Directors.

##### **FOR AND ON BEHALF OF THE BOARD OF DIRECTORS**



**Nguyen Van Quy**